



## Interim Report as at 30 June 2018

Attachment to press release at 30 August 2018

## Total assets decreased from January to June by around EUR 3bn



<b>Assets</b> in EUR million	6/2018	12/2017	<b>Liabilities and equity</b> in EUR million	6/2018	12/2017
Cash reserve	2.0	2.0	Liabilities to banks	1.9	2.1
Loans and advances to banks	6.5	5.5	Deposits from customers	3.0	3.0
Loans and advances to customers	10.3	11.0	Debt securities in issue	22.5	23.5
Bonds and other fixed-income securities	7.6	9.3	Trading portfolio	15.6	16.9
Trading portfolio	16.0	17.4	Other liabilities/accrued expenses/ deferred income	0.1	0.2
Shareholdings/shares in affiliates	1.3	1.3	Provisions	0.1	0.2
Other assets/prepaid expenses/ accrued income	0.1	0.1	Equity	0.7	0.7
<b>Total assets</b>	<b>43.8</b>	<b>46.6</b>	<b>Total liabilities and equity</b>	<b>43.8</b>	<b>46.6</b>
			Contingent liabilities	2.9	3.5
			Other obligations	2.0	1.9
			<b>Business volume</b>	<b>48.7</b>	<b>52.0</b>

Please note: The presentation is abridged; rounding differences may occur.

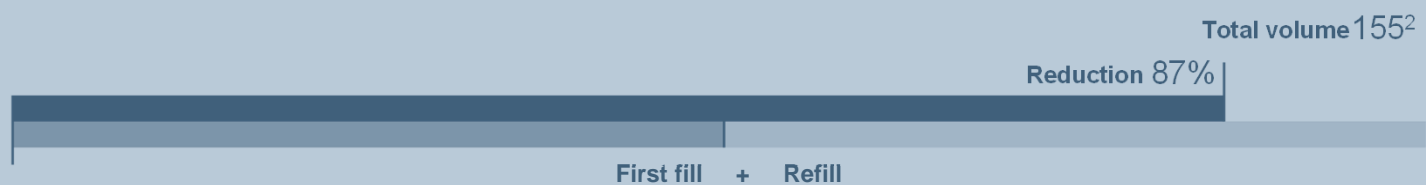
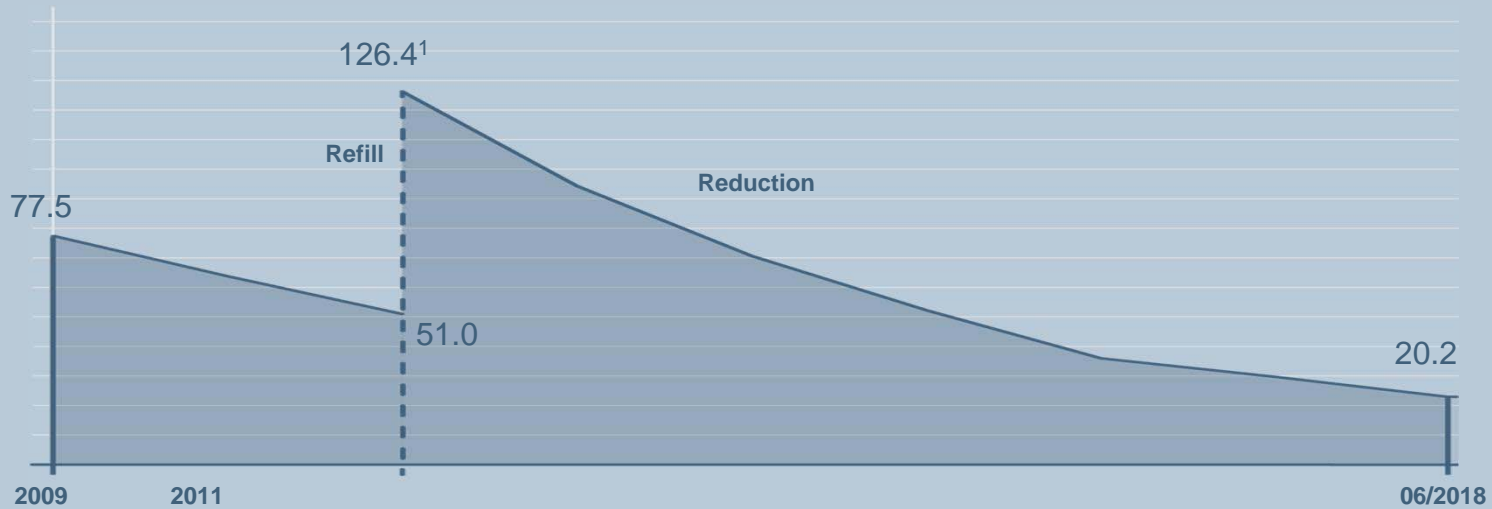
## Net profit continues to be positive with around EUR 2 million

- Because of the reduction of the portfolio, **interest income and fee and commission income decreased by EUR 9.5 million** (-15%) compared to the same period last year. Income from fees and commissions includes about **EUR 9.5 million in payments to investors in the EAA** for the equity capital drawing limit.
- The balance of other income and expenses increased, particularly as a result of the **write-back of provisions** for tax risks from previous years.
- In the risk result, **recoveries from written-off receivables** and **resolutions after loan sales** had a positive impact.
- **General administrative expenses fell by EUR 8.8 million** (-10%). This was attributable in particular to **reduced costs** for portfolio services/restructuring.

in EUR million	6/2018	6/2017
Net interest income	64.0	68.3
Net fee and commission income	-9.3	-4.1
Net trading result	8.5	-0.1
General administrative expenses	-77.9	-86.7
Other operating income and expenses	64.3	-0.9
Results from financial assets and shareholdings	-3.0	52.9
<b>Results prior to risk provisioning</b>	<b>46.6</b>	<b>29.4</b>
Risk provision	-43.9	-17.4
<b>Result before taxes</b>	<b>2.7</b>	<b>12.0</b>
Taxes	-1.1	-2.4
<b>Result after taxes</b>	<b>1.6</b>	<b>9.6</b>

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# More than four fifths of the former WestLB portfolio wound up: The banking book



## Notional volume in EUR billion

2009 to 2011: in exchange rates as of 31 December 2009, 2012 to 2017: in exchange rates as of 31 December 2011

<sup>1</sup> Takeover of 1 January 2012, <sup>2</sup> total amount adjusted for exchange rates

# More than four fifths of the former WestLB trading portfolio wound up



Notional volume in EUR billion